



AMITY INSURANCE AGENCY, INC.

## PROFESSIONAL LIABILITY INSURANCE QUICK QUOTE FORM

**E-MAIL TO: [quotes@amitylpl.com](mailto:quotes@amitylpl.com) or FAX TO: 617-479-5147**

Please attach a copy of the current policy's declarations page

<b>Law Firm Name</b>					
<b>Telephone No.</b>		<b>Fax No.</b>			
<b>Email Address</b>					
<b>Practice Address with County</b>					
<b>CURRENT INSURANCE INFORMATION</b>					
<b>Carrier</b>		<b>Expiration Date</b>			
<b>Retro or Prior Acts Date</b>		<b>Expiring Premium</b> Based on how many Attorneys	\$		
			#		
<b>Limits of Liability and Type</b>	\$	<b>Deductible and Type</b>	\$		
<b>CURRENT LAW FIRM INFORMATION</b>					
<b>Number of staff members</b> (not including lawyers)		<b>Firm Revenue</b> (for last year ended)	\$		
<b>Provide the percentage of income derived from the law firm's areas of practice</b> Round to the nearest whole percent, total should equal 100%					
%	<b>Administrative Law</b>	%	<b>Corporate Mergers &amp; Acq</b>	%	<b>Land Use &amp; Zoning</b>
%	<b>Admiralty Law</b>	%	<b>Criminal</b>	%	<b>Local Government (not bonds)</b>
%	<b>Adoption Law</b>	%	<b>Divorce w/Assets &lt; \$1M</b>	%	<b>Natural Resources (Oil &amp; Gas)</b>
%	<b>Antitrust/Trade Regulation</b>	%	<b>Divorce w/Assets \$1M-\$5M</b>	%	<b>Personal Injury – Defense</b>
%	<b>Arbitration/Mediation</b>	%	<b>Divorce w/Assets &gt; \$5M</b>	%	<b>Personal Injury – Plaintiff</b>
%	<b>Bankruptcy</b>	%	<b>Entertainment</b>	%	<b>Real Estate – Commercial</b>
%	<b>Business Trans/Contracts</b>	%	<b>Environmental Law</b>	%	<b>Real Estate – Residential</b>
%	<b>Civil Rights &amp; Discrimination</b>	%	<b>ERISA / Employee Benefits</b>	%	<b>Real Estate – Title/Abstracting</b>
%	<b>Class Action/Mass Torts</b>	%	<b>Financial Institutions/Banking</b>	%	<b>Securities or Bonds</b>
%	<b>Col/Repo–Commercial</b>	%	<b>Government Contracts &amp; Claim</b>	%	<b>Social Security</b>
%	<b>Col/Repo-Consumer</b>	%	<b>Guardianship/Juvenile/Elder</b>	%	<b>Taxation</b>
%	<b>Commercial Litigation</b>	%	<b>Immigration</b>	%	<b>Wills, Trusts, Estate &lt; \$1M</b>
%	<b>Civil Litigation</b>	%	<b>Insurance Defense</b>	%	<b>Wills, Trusts, Es \$1M-\$5M</b>
%	<b>Construction/Bldg Contracts</b>	%	<b>Intellectual Property</b>	%	<b>Wills, Trusts, Estate &gt; \$5M</b>
%	<b>Consumer Claims</b>	%	<b>International Law</b>	%	<b>Workers Comp - Defense</b>
%	<b>Corporate Administrative</b>	%	<b>Labor-Management</b>	%	<b>Workers Comp - Plaintiff</b>
%	<b>Corp &amp; Bus Org</b>	%	<b>Labor-Union/Employee</b>	%	<b>Other</b>

Has any lawyer in the law firm been disciplined or denied the right to practice; or is there any such proceeding pending?  Yes  No

What is the total number of incidents/claims in the past 5 years: \_\_\_\_\_ Total amount paid/reserved for those claims/incidents: \_\_\_\_\_



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Does the firm employ a Conflicts of Interest system?  Yes  No Computerized?  Yes  No

Number of Docket Control Systems: \_\_\_\_\_ Computerized?  Yes  No

Does your firm use: Engagement/Fee/Retainer  Yes  No
Declination/Non-Engagement  Yes  No
Scope of Services, Termination  Yes  No

Total number of Suits for Fees (including fee proceedings via arbitration/mediation) in the past 2 years: \_\_\_\_\_

Does any lawyer have more than 10% ownership in another entity or serve as an officer of another entity?  Yes  No

Signature and title of law firm representative

Date

List of Attorneys

\*O=Owner, OC= Of Counsel, P=Partner, A= Associate, E=Employee
(Please attach additional pages if needed)

Table with 6 columns: Attorney Name, \* Designation, Date of Hire, Bar Admit Date, Hours Worked/Week, CLE Current (Y/N). Rows numbered 1 to 25.